



11300 Rockville Pike  
Suite 800  
Rockville, MD 20852  
(301) 468-7700 | [www.skmb.cpa](http://www.skmb.cpa)

William C Bevan Jr.  
c/o Ross Levin  
11140 Rockville Pike  
Apt 420  
Rockville, MD 20852

Date: 3/31/2023  
Invoice Number: 137955  
Client: 73127

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Services Rendered through 3/31/2023

Preparation and Review of 2019 - 2021 Tax Returns

Invoice Total: \$18,790.50  
Prior Balance: (\$7,500.00)  
Current Amount Due: \$11,290.50

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**PAYMENT DUE UPON RECEIPT**

**Checks:**

SKMB, P.A.  
11300 Rockville Pike Suite 800  
Rockville MD 20852

**Electronic Payments:**

***Pay online on our website [www.skmb.cpa](http://www.skmb.cpa)***

**ACH: (International payments add \$15 fee)**

Truist Bank

Routing# 055002707 Account# 0000209450118

**To ensure proper credit, please include your invoice and/or account number**



Billing Worksheet - Assembly

For Bill Thru Date :3/31/2023

Client Bill Manager: Bortnick, Edward

Client ID Sub ID: 73127

	Billing Fee Memo	WIP Reserve Amount	FYE	WIP	Progress	NetWIP	Current AR Balance
73127- William Bevan	0.00	0.00	Dec	18,490.50	0.00	18,490.50	(7,500.00)
				<b>\$18,490.50</b>	<b>\$0.00</b>	<b>\$18,490.50</b>	<b>(\$7,500.00)</b>
Phone:	(240) 888-1847				Last Paid:	7500.00 on 2/1/2023	
Client Address:	c/o Ross Levin						
	420						
	Rockville						
	Maryland						
	20852						

Bill Manager: Bartnick, Edward

No invoices found since 1/1/2022WIP - William Bevan

Category	Subcategory	Service Code	Date	Staff	Rate	Hours	WIP
		Progress billing balance					0.00
CONSU	Unassigned	Consulting (1501)	2/1/2023	Bartnick, Edward (Edward)	360.00	1.50	540.00
		Unassigned Subtotal:					\$540.00
	FRP	Planning (1500)	2/1/2023	Bartnick, Edward (Edward)	350.00	2.75	962.50
	Invoice desc: Tax research						
		FRP Subtotal:					\$962.50
		CONSU Subtotal:					\$1,502.50
EXP	BEXP	Administrative and Technology (1011)	3/31/2023	Bryan, Gail (Gail)	0.00		0.00
	Invoice desc: 2019 1040 Tax Returns						
	BEXP	Administrative and Technology (1011)	3/31/2023	Bryan, Gail (Gail)	0.00		300.00
	Invoice desc: 2020 1040						
	BEXP	Administrative and	3/31/2023	Bryan, Gail (Gail)	0.00		300.00

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Technology (1011)

## Billing Worksheet - Assembly

For Bill Thru Date :3/31/2023

EXP	Invoice desc: 2021 1040						
	BEXP	Administrative and Technology (1011)	3/31/2023	Bryan, Gail (Gail)	0.00		300.00
	Invoice desc: 2022 1040						
				<b>BEXP Subtotal:</b>			<b>\$900.00</b>
TAX				<b>EXP Subtotal:</b>			<b>\$900.00</b>
	Unassigned	Various Tax Work (1219)	1/31/2023	Li, Haiying (Haiying)	240.00	0.25	60.00
	Internal note: TRANSCRIPT REQUEST						
				<b>Unassigned Subtotal:</b>		<b>0.25</b>	<b>\$60.00</b>
	IND	Form 1040 (1200)	2/22/2023	Bartnick, Edward (Edward)	360.00	5.50	1,980.00
	IND	Form 1040 (1200)	2/23/2023	Bartnick, Edward (Edward)	350.00	7.00	2,450.00
	IND	Form 1040 (1200)	3/8/2023	Bartnick, Edward (Edward)	360.00	2.75	990.00
	IND	Form 1040 (1200)	3/9/2023	Bartnick, Edward (Edward)	360.00	2.25	810.00
	IND	Form 1040 (1200)	3/18/2023	Walker, Drew (Drew)	300.00	3.00	900.00
	Invoice desc: Ch 13						
	IND	Form 1040 (1200)	3/23/2023	Walker, Drew (Drew)	300.00	0.50	150.00
	Internal note: Start Time: 1:16 PM Stop Time: 1:44 PM						
	Invoice desc: 2019 Individual Tax Return						
	IND	Form 1040 (1200)	3/23/2023	Walker, Drew (Drew)	300.00	4.00	1,200.00
	Internal note: Start Time: 12:53 PM Stop Time: 12:53 PM						
	Invoice desc: 2019 Individual Tax Return						
	IND	Form 1040 (1200)	3/23/2023	Walker, Drew (Drew)	300.00	5.25	1,575.00
	Internal note: Start Time: 12:54 PM Stop Time: 6:05 PM						
	Invoice desc: 2020 Individual Tax Return						
	IND	Form 1040 (1200)	3/23/2023	Walker, Drew (Drew)	300.00	0.25	75.00
	Internal note: Start Time: 2:14 PM Stop Time: 2:19 PM						
	Invoice desc: 2019 Individual Tax Return						
	IND	Form 1040 (1200)	3/23/2023	Walker, Drew (Drew)	300.00	0.01	3.00
	Internal note: Start Time: 9:06 AM Stop Time: 9:43 AM						
	Invoice desc: 2019 Individual Tax Return						
	IND	Form 1040 (1200)	3/27/2023	Walker, Drew (Drew)	300.00	1.50	450.00
	Internal note: Start Time: 10:58 PM Stop Time: 11:00 PM						
	Invoice desc: 2021 Individual Tax Return						
	IND	Form 1040 (1200)	3/27/2023	Walker, Drew (Drew)	300.00	5.00	1,500.00
	Internal note: Start Time: 9:30 PM Stop Time: 10:58 PM						

SKMB, P.A.

## Billing Worksheet - Assembly

For Bill Thru Date :3/31/2023

TAX	Invoice desc: 2020 Individual Tax Return						
	IND	Form 1040 (1200)	3/28/2023	Walker, Drew (Drew)	300.00	2.00	600.00
	Internal note: Start Time: 10:30 AM Stop Time: 11:56 AM						
	Invoice desc: 2021 Individual Tax Return						
	IND	Form 1040 (1200)	3/28/2023	Walker, Drew (Drew)	300.00	1.00	300.00
	Internal note: Start Time: 11:59 AM Stop Time: 12:02 PM						
	Invoice desc: 2020 Individual Tax Return						
	IND	Form 1040 (1200)	3/28/2023	Walker, Drew (Drew)	300.00	0.50	150.00
	Internal note: Start Time: 12:02 PM Stop Time: 12:04 PM						
	Invoice desc: 2019 Individual Tax Return						
	IND	Form 1040 (1200)	3/28/2023	Walker, Drew (Drew)	300.00	1.25	375.00
	Internal note: Start Time: 12:04 PM Stop Time: 1:06 PM						
	Invoice desc: 2022 Individual Tax Return						
	IND	Form 1040 (1200)	3/28/2023	Bortnick, Edward (Edward)	360.00	5.25	1,890.00
	IND	Form 1040 (1200)	3/29/2023	Bortnick, Edward (Edward)	360.00	1.75	630.00
	<b>IND Subtotal:</b>					<b>48.76</b>	<b>\$16,028.00</b>
	<b>TAX Subtotal:</b>					<b>49.01</b>	<b>\$16,088.00</b>
	<b>William Bevan Subtotal:</b>					<b>53.26</b>	<b>\$18,490.50</b>
<b>Staff Summary</b>					<b>Hours</b>	<b>WIP</b>	
Bortnick, Edward (Edward)					28.75	10,252.50	
Bryan, Gail (Gail)					0.00	900.00	
Li, Haiying (Haiying)					0.25	60.00	
Walker, Drew (Drew)					24.26	7,278.00	
<b>Subtotal:</b>					<b>53.26</b>	<b>\$18,490.50</b>	
<b>73127 Subtotal:</b>						<b>53.26</b>	<b>\$18,490.50</b>
<b>Bortnick, Edward Subtotal:</b>						<b>53.26</b>	<b>\$18,490.50</b>
<b>Grand Total :</b>						<b>53.26</b>	<b>\$18,490.50</b>